**INTEREST RATES MARKET NOTICE**

**Date: 30 July 2020**

**Subject:** New Financial Instrument Listing

***(RESILIENT REIT LIMITED –“RES49”)***

====================================================

The JSE Limited has granted a listing to **RESILIENT REIT LIMITED** on Interest Rate Market with effect from 03 August 2020**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** RES49

**Nominal Issued** R 275 000 000

**Issue Price** 100%

**Coupon** 6.05% (3 Month JIBAR as at 29 July 2020 of 3.7% plus 235bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 03 August 2023

**Books Close Date** 24 January, 23 April, 24 July, 24 October

**Interest Payment Date(s)** 03 February, 03 May, 03 August, 03 November

**Last Day to Register** By 17:00 on23 January, 22 April, 23 July, 23 October

**Issue Date** 03 August 2020

**Date Convention** Following

**Interest Commencement Date** 03 August 2020

**First Interest Payment Date** 03 November 2020

**ISIN No.** ZAG000167115

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/RES49%20PricingSupplement0308.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Corporate Actions JSE +27 11 5207000